

When Should You Prepare a Will or Update Your Existing One?

Making a will or updating an existing one should be considered when any of the following life events happen:

- A change in your marital status
- Addition or loss of a family member
- Plans to move- probate and trust laws differ from state to state
- Change in assets
- Change in tax laws
- Change in your age or health
- Change in the executors of your will
- Plans to travel- many people think of the importance of having their documents in order before going on a trip/overseas