

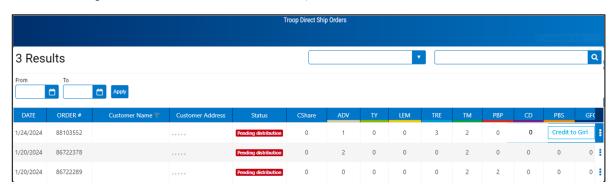
Orders Generated from the Digital Cookie Troop Virtual Booth and Ship Only Link Explained

Smart Cookies Tips and Information

If you or another volunteer from your troop set up your virtual troop and/or ship only link in Digital Cookie and received orders, you need to distribute those sales to your participating girls. There are multiple order types that might be generated based on the troop setup. Here is how to post each order in Smart Cookies to keep the troop inventory up to date and give credit to girls- see details on each type below. (See pages 3 and 4 of this flyer for corresponding Digital Cookie tips and information.)

Ship only orders are generated from the *troop* ship only link when the customer selects, "Ship the Cookies" and will import into **Smart Cookies** and appear under the Orders tab, Troop Direct Ship Orders. You can allocate these sales to girls by:

- Clicking to the Orders tab, Troop Direct Ship Orders
- Next, click on the ellipsis icon (3 vertical dots on far right) of the entry and select Credit to Girl. Depending on the size of your monitor and text, you may need to scroll down to bottom of grid to locate the scroll bar (in grey) to see the ellipsis icon. Note that the order number listed in the grid ties the order back to Digital Cookie (you can use the order number to compare the orders in the All Order Data report to find details of the order).

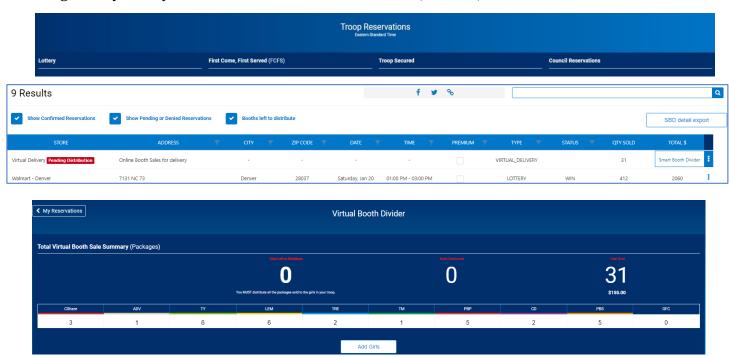


<u>Orders for troop delivery</u> are generated when the customer selects, "Have Girl Scout Troop 9999 deliver the cookies." Note that the *Site Lead* must enable this option in Digital Cookie. Once the orders <u>are approved</u> by the *troop* volunteer, the <u>total</u> sales will appear on the troop booth reservation page as a Virtual Delivery. All sales for the season will populate into a combined single row with the variety totals.

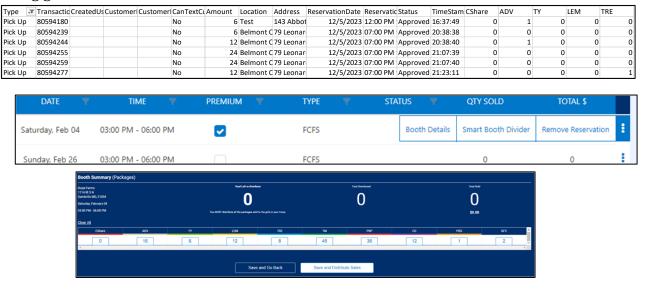
Use the Smart Booth Divider to allocate the cookies to the girls by:

- Going to the Booths tab, My Reservations scroll down to the grid and look for rows noted Virtual Delivery, Pending Distribution in red under in the STORE column.
- Next, click on the ellipsis icon (3 vertical dots on far right) of the entry and select Smart Booth Divider. Depending on the size of your monitor and text, you may need to scroll down to bottom of grid to locate the scroll bar (in grey) to see the ellipsis icon.
- Next, your girl names will appear. Click Cancel.
- Scroll to the top of the page to verify how many packages (and varieties) there are to distribute.
- Next, click Add Girls.
- Select the girls to distribute the cookies to and click Continue, then Save on next screen.
- Go back to your My Reservations page by clicking My Reservations.

• After you've transferred the packages to girls, the Virtual Delivery row will no longer show "Pending Distribution." Note that if new orders are placed, you will have to redistribute the cookies to girls so you may want to wait and distribute them all, at once, at the end of the sale.



<u>Virtual Booth Pickup Orders</u> are sales generated when a customer selects, "I'll pick up the cookies." These sales are attached to a booth sale. Pickup orders <u>must</u> be approved by the *troop* volunteer (or they will be cancelled) and should be picked up by the customer at a booth. After the booth, these cookies should be allocated to girls. To find the details of these sales in **Smart Cookies**, run the Booth Sales Credit Card Export report and when the report displays, filter for Type "Pick Up" for booth and order details. At the end of your booth, add the "pickup" totals to the number of packages sold to walk-up customers and enter the totals in the Smart Booth Divider. Then, allocate these cookies to your participating girls.



Digital Cookie Tips and Information

What do I need to do in Digital Cookie for my girls to solicit these types of orders?

For these delivery options to be available to the customer, this action <u>is</u> required:

- The *Site Lead* clicks the button next to "ACTIVE Allow Girl Scout delivery on my girl's cookie site and mobile app".
- The *Troop* volunteer sets up the Troop Booth Pickup order option. <u>Click here</u> for the tip sheet on how to set up the troop booth pickup up in Digital Cookie.
- Sharing of the *troop link*, by girls.

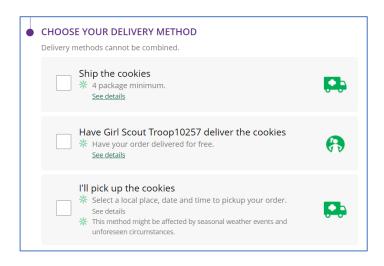




Customer view and more details:

During the checkout process of an order placed via the *troop* sales link, the customer will see <u>up to three</u> delivery options (depending on the options selected and set up by the troop volunteers):

- **The Have the Girl Scout Troop Deliver option** (also known as Virtual Booth Order in Smart Cookies) This option only appears if enabled by the *Site Lead* in **Digital Cookie** (My Cookies, under Girl Scout Delivery Settings Active will enable this option). If this delivery option is selected by the customer, **and** the order is approved by the *Troop* volunteer for delivery, the order will be identified as a Virtual Booth Order in **Smart Cookies**, which requires the cookies to be distributed to your girls in **Smart Cookies** and the instructions for distributing them are noted above.
- **The I'll Pick Up the Cookies option** Customers prepay for orders and pick them up at a selected booth (if pickup option is enabled by the *troop* volunteer in Digital Cookie). Note that the booth must be listed in Smart Cookies prior to setting up the pick-up option in Digital Cookie.
 - Cookies sold via the pick-up option, in addition to all other cookies sold at the booth, should be distributed to girls using the Smart Booth Divider in Smart Cookies per the instructions above.
- **Ship the cookies (direct ship) order option** Cookies are shipped directly to the customer from the ABC distribution center and the customer pays shipping charges. These cookies should be distributed to girls per the instructions above.



<u>Troop Booth Pickup Order (I'll pick up the cookies) Tips:</u>

- If you set up the Booth Pickup Order option, the *troop* volunteer must approve the order in Digital Cookie for it to be processed (and the customer's credit card charged).
- Cookies for pickup orders must come out of your troop's inventory of cookies.
- The *troop* volunteer should check the My Troop Orders tab in Digital Cookie for any orders that are scheduled to be picked up at your booths. If you cancel a booth, you must make alternate arrangements for a pickup location/time with the customer or cancel and refund the order.

Where do I look to find the details of the virtual booth (troop delivery) details in **Digital Cookie**? All orders for troop delivery and virtual booth orders can be found and retrieved by the *troop* volunteer in Digital Cookie on the Dashboard under Pending Virtual Booth Orders.

If I don't immediately transfer the cookies to the girls (in **Smart Cookies**), how do I go back later and find out who placed the virtual booth (troop delivery) orders?

- 1) In **Smart Cookies**, go to Booth, View Credit Card Payments. Under the Location column in the grid, look for Virtual Delivery. Click the ellipsis icon (3 vertical dots on right) to View Details. Look for and note the inventory sold (include any noted as cookie share) and the date.
- 2) In **Digital Cookie**, logged in as the *troop* volunteer, pull the All Order Data report. Look for *troop* orders by using the Girl First Name field and identifying those with Troop XXXX in the field. Next, look in the last column labeled Sold At Booth for orders reflected as Not sold at booth or the field is blank.

Note that you will only see one row noted as Virtual Delivery Pending Distribution on your My Reservations page in **Smart Cookies**, regardless of how many virtual (troop) delivery orders exist. Cshare (donation/Cookies for a Cause) and cookies, by variety, are tallied and noted on a single Virtual Delivery row on your Booth, Troop Reservations page in **Smart Cookies**. Because this is an ongoing total, you may want to wait until the end of the cookie program to distribute these sales to your girls.

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